

CITY BAR CENTER FOR CLE

HOT TOPICS IN STRUCTURED FINANCE

Wednesday, March 17, 2010 / 6:00 p.m. to 9:00 p.m.

A distinguished panel of structured finance, bankruptcy and accounting professionals will address hot topics in structured finance, including: the effect of the General Growth Properties Chapter 11 cases on structured finance transactions and bankruptcy opinions; ramifications for derivative transactions in the wake of the Metavante decision and its aftermath in the Lehman Brothers Chapter 11 cases; the state of financial reform/regulatory efforts in Washington; changes in accounting and risk-based capital under FASB and FINRA; recent developments relating to rating agencies.

Program Chair

Ira A. Reid
Baker & McKenzie LLP

Faculty

Mark Adelson
Chief Credit Officer
Standard & Poor's

Rick B. Antonoff
Pillsbury Winthrop Shaw Pittman LLP

Tom Deutsch
Acting Executive Director
American Securitization Forum

James Gadsden
Carter Ledyard & Milburn LLP

James R. Mountain
Deloitte & Touche LLP

Sponsoring Association Committee:
Structured Finance, Ira A. Reid, Chair

Agenda

- | | |
|-----------|---|
| 6:00–6:05 | Welcome & Introduction
<i>Ira A. Reid</i> |
| 6:05–6:30 | General Growth Properties and its Aftermath
<i>James Gadsden</i> |
| 6:30–6:55 | Derivatives in Chapter 11 After Lehman
<i>Rick Antonoff</i> |
| 6:55–7:20 | Securitization Regulatory and Legislative Changes
<i>Tom Deutsch</i> |
| 7:20–7:35 | Break/Refreshments |
| 7:35–8:00 | Changes in Rating Agency Criteria
<i>Mark Adelson</i> |
| 8:00–8:25 | Changes in Accounting under FASB Statements 166 and 167
<i>James Mountain</i> |
| 8:25–9:00 | Questions & Answers
<i>Panel</i> |

New York & California Credit: 3.0 credits total: credit breakdown to be determined.
This live program provides transitional/non-transitional credit to all attorneys.

Illinois Credit: 2.75 general MCLE credits.

HOT TOPICS IN STRUCTURED FINANCE

Wednesday, March 17, 2010 / 6:00 p.m. to 9:00 p.m.

Live Program (includes materials):

\$225 Member \$335 Nonmember

Walk-in Registration (includes materials):

\$250 Member \$360 Nonmember

CDs (includes materials):

\$335 Member \$405 Nonmember

DVDs (includes materials):

\$445 Member \$535 Nonmember

Materials Only (no CLE credit):

\$105 Member \$135 Nonmember

Becoming a member of the City Bar will save you up to 33% on CLE! Visit us at www.nycbar.org, or call Membership at 212.382.6665. Use code "CLE" to get your special discount on membership.

SOURCE CODE: EFL-FIN-031710

Please check if you are interested in receiving California and/or Illinois CLE credit.

California Illinois

Name _____

Firm _____

Address _____ Floor/Suite _____

City _____ State _____ Zip _____ E-mail _____

Phone _____ Fax _____

Please specify your area of practice _____

Enclosed is my check for _____, payable to the Association of the Bar.

AMEX Card Number _____ Exp. Date _____

Visa MC Card Number _____ Exp. Date _____

Amount to charge _____ Signature _____

How did you hear about this program? Please check one:

Email Web Mail Other (please specify) _____

Registration Information

Program Location:

All programs & video replays are held at:
New York City Bar
42 West 44th Street, New York, NY 10036

Registration: Call 212.382.6663, fax 212.869.4451, mail registration form with payment to the City Bar Center for CLE, 42 West 44th Street, New York, NY 10036, or register online at www.nycbar.org.

Advance registration is advised. An additional fee of \$25 will be charged for "walk-in" registrations—those received later than 3:00 p.m. one business day prior to the program.

Please allow 3-5 weeks for delivery of CDs, DVDs and course materials. International orders will be sent by traceable means, and an additional charge for shipping will be named by the recipient.

Scholarships & Discounts: Financial scholarships are available; please call 212.382.6663 for an application. All applications must be submitted three weeks prior to the program. 50% discounts off of member and nonmember prices are available for government and public interest attorneys, students, and academics. A 20% discount off of member and nonmember prices is available for firms and corporations that register four or more people for a combination of programs or video replays.

**Non-legal professionals receive the member rate.*

Cancellations & Refunds: For live programs and video replays, refunds and program credits are available provided cancellation is made in writing and received by the City Bar Center prior to the program. A \$45 administrative fee will be charged for all refunds. The cancellation fee will be deducted directly from the refund. For program credits no administrative fee will be charged. Program credits must be used within one year of the original program date. Cancellations must be in writing and faxed to the City Bar Center at 212.869.4451. Refunds and program credits are not available for the purchase of CDs, DVDs, course materials, or online programs.

CLE Certificates: Certificates for attending a program are given out and signed by a CLE staff member at the end of the program. You are responsible for keeping a copy of the CLE certificate for your own records. An administrative fee of \$15 will be charged for replacement CLE certificates.

Illinois ethics credits cannot be awarded until the MCLE Board of Illinois approves an ethics component per individual program. For programs that provide ethics credit, *Illinois ethics credits are pending.*

All information is subject to change.

All programs and products are sponsored by the CLE Committee, Lisa M. Stenson Desamours, Chair.

**NEW YORK
CITY BAR**