

Carter Ledyard Client Global SC Finance V SRL Completes \$397 Million Note Offering

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On August 30th, Carter Ledyard client Global SC Finance V SRL completed an offering of \$397 million of fixed rate asset backed notes. The notes were offered and sold to institutional accredited investors pursuant to Section 4(a)(2) and outside the U.S. pursuant to Regulation S under the Securities Act. Global SC Finance V SRL is a subsidiary of Seaco SRL, one of the world's leading marine container leasing companies. Carter Ledyard partners James Gadsden and Andris J. Vizbaras and associates Brielle E. Kilmartin and Anup Khatri represented Global SC Finance V SRL and handled all aspects of the transaction. Leonardo Trivigno, Steven Paul McSloy and Marc A. Kushner also assisted with various aspects of the transaction.

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