



## contact

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I find it very gratifying to help companies achieve their goals, and I enjoy facilitating corporate transactions that are wins for both sides. Clients say I'm easy-going, cooperative, and collaborative. My Israeli and other international clients in particular appreciate that I'm very accessible at any time of the day or night; I run my practice for their convenience and never let the time difference affect my availability. They also value my deep familiarity with their country's culture and legal system.

Representing overseas and domestic companies doing business in the United States, Guy Ben-Ami helps clients navigate the many securities and Israeli and other markets cross-border issues and counsels them on a variety of other corporate matters and transactions. Co-Chair of the firm's Israeli Cross-Border practice, he is admitted to practice in both New York and Israel.

With ample experience in a broad array of financial transactions, particularly those involving venture capital and startups, Guy handles U.S. and international public and private offerings of debt and equity, Rule 144A placements, Regulation S cross-border offerings, listing companies on U.S. exchanges, and mergers and acquisitions. Guy advises on and helps close a significant amount of transactions on behalf of technology companies and venture capital investors in both the United States and Israel.

As an Israel-born attorney, Guy brings keen insight into the way Israeli clients and organizations tend to think and operate. He previously spent a number of years

at a prestigious Israeli law firm before bringing his practice to the United States, and he is a valuable bridge between the legal systems of the two countries. Clients appreciate his fluency in Hebrew and his enthusiasm for using it to communicate if that's their preferred language.

No matter what issue he's handling, Guy works with efficiency and diligence to ensure his clients stay compliant and forge a path that best avoids investigations or lawsuits. Guy's vigilant protection and promotion of their interests combined with his valuable experience, excellent educational background, and international perspective provide great value to those who rely on him to help them traverse the legal, business, and regulatory landscapes.

## Experience

- **TAT Technologies Ltd.** (NASDAQ, TASE: TATT), a leading provider of solutions and services to the aerospace and defense industries, has closed an underwritten public offering of 4,150,000 ordinary shares priced at \$26.00 per share. The offering consisted of 1,625,000 shares from TAT and 2,525,000 shares from FIMI Opportunity Funds as selling shareholders. TAT raised approximately \$42.3 million before expenses
- **Pinnacle Food Group Ltd.:** Advised in a \$7.2 million initial public offering on NASDAQ.
- **B Communications Ltd.:** in a secondary sale of US\$250 million of Bezeq shares.
- **Veren Inc.:** C\$15 billion merger with Whitecap Resources.
- **Seabridge Gold:** \$100 financing consisting of an \$80 million public offering and a simultaneous \$20 million private placement.
- **Eltek Ltd.:** Advised Eltek in a \$10 million public offering on NASDAQ.
- **Aegis Capital Corp.:** \$14.9 million and \$9.6 million follow-on public offerings for Medigus Ltd. (Nasdaq: MDGS); and \$2.0 million follow-on public offering for My Size, Inc. (Nasdaq: MYSZ).
- **Alterity Therapeutics Limited:** \$35 million in private placement.
- **B Communications Ltd.:** \$800 million high yield rule 144A/Regulation S note offering, the first international offering of notes listed on the Tel Aviv Stock Exchange; \$489 million offering in Israel; and the \$183 million sale to the investor group led by Searchlight Capital Partners.
- **CENAQ Energy Corp.:** \$150 million initial public offering on NASDAQ. Imperial Capital and I-Bankers Securities acted as book runners for the offering.
- **Crescent Point Energy Corp.:** \$900 million acquisition of Shell assets.
- **Eltek Ltd.:** \$3.4 million offering.
- **EZchip Semiconductor Ltd.:** \$811 million merger with Mellanox Technologies Ltd. (Nasdaq:MLNX).
- **Gilat Satellite Networks Ltd.:** \$35.3 million rights offering.
- **Gold Standard Ventures Corp.:** \$8.9 million public offering. Macquarie Capital Markets Canada acted as lead underwriter.
- **Greenfire:** \$312.5 million aggregate principal amount in private placement of senior secured notes.
- **Internet Gold – Golden Lines Ltd.:** \$36.1 million debenture offering; and \$28 million offering in Israel.
- **KeyBanc Capital Market:** \$52.9 million of investment-grade tax-exempt general obligation bonds in private placement, the Navajo Nation's first-ever bond transaction.
- **Magal Security Systems Ltd.:** \$23.8 million rights offering.
- **Magic Software Enterprises Ltd.:** \$54.7 million follow-on public offering. Barclays Capital and William Blair acted as joint book-running managers; and \$35 million in private placement.
- **Mer Telemanagement Solutions Ltd.:** \$4 million acquisition of Israeli startup; and merger with SharpLink, Inc. (Nasdaq:SBET).
- **PainReform Ltd.:** \$20 million initial public offering on NASDAQ. Maxim Group and Joseph Gunnar & Co. were joint bookrunners for the transaction.
- **RADA Electronic Industries Ltd.:** \$8.5 million public offering. Chardan Capital Markets acted as underwriter; and \$59.5 million public offering. Jefferies, Baird and Canaccord Genuity acted as joint bookrunners.

- **Seabridge Gold Inc.:** \$115.7 million bought deal financing. Cantor Fitzgerald Canada Corp. acted as lead underwriter.
- **Sunshine Oilsands Ltd.:** \$200 million in high-yield, senior secured notes, offered in Canada and the U.S.
- **SuperCom Ltd.:** \$13.8 million public offering. Aegis Capital Corp. acted as the sole book-running manager of the offering.

## Outside the Office

I'm a father of two and also a dedicated reader. I particularly enjoy books on history, Israel and Jerusalem, as well as science fiction. Italian culture is another passion, and I'm a fan of that country's music, art, food, and soccer.

## Presentations

### Publications

- [The Dawn of a New Era for Crypto: Navigating the Evolving US Regulatory Landscape and Unlocking Opportunities for Israeli Companies](#), *The US-Israel Legal Review* 2024/25, April 9, 2025
- [Cybersecurity Risk Management Enforcement – Pendulum Swings](#), March 7, 2025
- [EDGAR Next: What you Should Know Next and How to Prepare](#), March 5, 2025
- [Moves Toward Coherent Regulation of Crypto Products](#), February 5, 2025
- [Federal Court Decision Identifies Employer Liability for Use of Automated Employment Decision-Making Tools](#), July 26, 2024
- [SEC Adopts Major Changes to SPAC Rules](#), May 15, 2024
- [Part II: New York's Regulation of VASPs](#), April 25, 2024
- [SEC Climate-Related Disclosure Rules Are Put on Ice](#), April 9, 2024
- [Part I: Regulation of Virtual Assets and Virtual Asset Service Providers](#), March 19, 2024
- [Significant Corporate and Securities Law Developments in 2023](#), February 28, 2024
- [New 13D/13G Rules Explained; Elon Musk Hypothetical; Section 16 Update](#), February 14, 2024
- [New Cybersecurity Disclosure Rules for Public Companies: Update](#), January 22, 2024

## Practices

Corporate  
Israeli Cross-Border  
Mergers and Acquisitions  
Securities  
Corporate Trust  
Cybersecurity and Data Privacy  
China Cross-Border  
Canada Cross-Border  
Native American Law  
Capital Markets and Leveraged Finance Practice  
Cross-Border

## Admissions

### Bar Admissions

Israel  
New York

## Affiliations

Member, American Bar Association  
Business Law Section  
Member, The Association of the Bar of the City of New York  
Member, Israel Bar Association

## Education

New York University School of Law (LLM in Corporate Law, 2009)

The Hebrew University of Jerusalem School of Law (LLB, *magna cum laude*, 2007)

- Dean's List

## Awards/Honors

Recognized, Legally Israel 100 Israel Desk League Tables