



contact

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My clients view me as a trusted problem-solver who takes on their issues and challenges as if they were my own. Because I have a great depth of experience, I can inform them about potential concerns that they might not have considered. This is particularly true for my overseas clients, who generally need help navigating a broad range of U.S. legal and business matters. I'm 100 percent dedicated to those I serve, and in return, they are very loyal and tend to engage me again and again, which I truly appreciate.

[点击此处查看张律师的中文执业简历](#) Pang Zhang-Whitaker provides sophisticated counsel to international and domestic clients involved in a variety of matters, including cross-border transactions and disputes. Pang represents Fortune 500 companies, middle-market enterprises, start-up ventures, and high-net-worth individual clients and serves both public companies with world-renowned brands as well as emerging private enterprises with innovative technologies and strategies. In addition to handling commercial transactions ranging from small-cap venture capital financings to multi-billion dollar acquisitions, she also serves as outside general counsel for several clients.

Pang advises both domestic and international clients in a wide variety of issues, including mergers and acquisitions, securities matters, joint ventures, litigations and trusts & estates issues. Her representative matters involve high-profile IPO matters, complex deals by global investment powerhouses and litigation

strategies against adversaries with dominating statures. She also guides her trusts & estates clients through the most intricate estate planning affairs.

Fluent in Mandarin Chinese, Pang chairs the firm's China Practice Group. She leads multi-disciplinary teams in assisting U.S.-based clients on issues related to their operations and business conflicts in China and supporting Chinese clients in a wide variety of transactional, dispute resolution, and trusts & estates activities in the United States.

As a well-recognized authority in U.S.-China cross-border legal matters, Pang frequently accepts invitations by Chinese government agencies and bar associations to give presentations and seminars on crucial current legal topics. Her high-profile representations include advising the Chinese National People's Congress in connection with the revision of Chinese Contract Law and counseling the Chinese Ministry of Commerce on current developments in M&A in western countries.

Experience

Mergers & Acquisitions

- Represented a leading HKSE listed biotechnology company in its acquisition of a U.S. firm specializing in diagnostic testing for inherited genetic disorders.
- Represented a Chinese public network technology company in its acquisition of a U.S. leading private equity portfolio company engaged in network technology services.
- Represented a leading Chinese public media equipment and service company in a majority investment in a U.S. award-winning media design firm.
- Represented a HKSE company in the acquisition of a U.S. company owning cutting edge technologies and related patents and trademarks.
- Represented a leading Chinese educational group in a series of acquisitions of U.S. educational consulting firms located on the east and west coasts of the U.S., as well as an acquisition of majority ownership interest in an Australian educational firm via a U.S. subsidiary.
- Represented a leading Chinese state-owned electronics manufacturer in the acquisition of a U.S. technology business.
- Represented a Chinese industry group in the structuring and negotiation of the acquisition of a vineyard.
- Represented a U.S. company specialized in investments and services in the movie industry, in the investments in and subsequent disposition of its holdings in various portfolio companies.

Securities

- Represented a Chinese client in executing a change of control of a NASDAQ traded company by changing the composition of its Board of Directors, by the rarely-used mechanism of obtaining the written consent of a majority of the company's shareholders.
- Represented the underwriter in a Chinese agriculture company's IPO on the NASDAQ.
- Represented a \$321.6 million mortgage loan investment fund in all its U.S. securities matters.
- Represented a Malaysian stock exchange (Bursa Malaysia) traded company in listing its American Depositary Receipts on OTCQB.
- Represented several U.S. public companies with principal operations in China in their ongoing public disclosure and compliance matters.

Public company transactions

- Represented a Chinese public company in its majority investment in a NYSE listed U.S. electronic car manufacturer.
- Represented a top financial investment conglomerate headquartered in China in an attempted acquisition of a NASDAQ listed mutual fund investment adviser.
- Represented a NASDAQ listed company in completing a private placement transaction with two U.S. institutional investors.

- Represented a NASDAQ listed company in a resale offering of 7 million shares of its common stock.
- Represented a NASDAQ listed company in acquisition of five hospitals in China.
- Represented a NASDAQ listed company in acquisition of two medical device and drug wholesalers in China.
- Represented a NASDAQ listed company in acquisition of pharmacy chain stores in China.
- Represented a NASDAQ listed company in acquisition of equity interests of a hotel located in China.

Joint Venture

- Represented China's most influential state-owned film group in forming a joint venture with a U.S. award-winning media company.
- Represented a top Chinese public dietary supplements manufacturer and distributor in forming a joint venture covering multiple jurisdictions with a dietary supplements global leader.

The Committee on Foreign Investment in the United States (CFIUS)

- Represented the largest dairy producer in Asia (as measured by overall turnover) in CFIUS review matters.
- Represented the 5G technology leader in China also known for its leading role in developing the Chinese TD-SCDMA 3G mobile telecommunications standard, in CFIUS review matters.
- Represented the first company in China to provide transportation automation and information system solutions to the rail and aviation sectors, in CFIUS review analysis.

Litigation

- Represented the Chinese leading immersive technology company against copyright claims by a Japanese competitor in the U.S. District Court for the Central District of California.
- Represented several US and international companies and their principal in defending breach of investment contract claims in the U.S. District Court for the Southern District of New York.
- Represented a substantial shareholder of a NSADAQ company seeking a declaratory judgment and defending counter-claims in connection with a shareholders' written consent in the Court of Chancery of the State of Delaware.
- Represented an investor in breach of contract claims involving a NASDAQ company's significant shares in the Supreme Court of the State of New York.
- Represented a leading Chinese baby product brand in trademark and related claims against a \$20 billion valuation online sale platform in the U.S. District Court for the Southern District of New York.
- Represented a U.S. company and its executive in a motion to quash four subpoenas issued under a U.S. federal court order in connection with 28 U.S. Code § 1782 with respect to assistance to foreign and international tribunals and to litigants before such tribunals.
- Represented a global high-tech conglomerate headquartered in China in its global re-organization and dispute settlement involving two dozen overseas subsidiaries.
- Represented one of the world's largest insurance companies in its successful recovery on a subrogation claim against one of China's largest insurance companies, where the client won a favorable judgment in a Chinese court.

Trusts & Estates

- Represented a large number of Chinese high net worth individual clients in estate and tax planning and creating trusts.

Real Estate

- Represented a Chinese conglomerate in its investment in multiple commercial real estate projects in the U.S.
- Represented a well-known Chinese real estate developer in investment in U.S. commercial real estate.
- Represented a key Chinese state-owned company in purchase of certain equity interests from a global leading commercial real estate group headquartered in the U.S.

General Commercial

- Represented a HKSE traded global restaurant chain with 935 restaurants in 11 countries in commercial contracts, real estate, labor and employment and general corporate matters.
- Represented a Chinese company in negotiation of complex commercial agreements with a U.S. design firm with respect to theme park projects in China.
- Represented a Chinese client in negotiating international craft beer distribution arrangements with U.S. brewers.

China Inbound

- Represented a global high-tech conglomerate headquartered in China in its multi-year distribution agreement for U.S. baby formula into China.
- Represented a Fortune 500 office supply company in a series of acquisitions in China, some through complicated offshore structures.
- Represented a leading U.S. snacks manufacturer in a series of buy-out transactions in China.

Other global and U.S. domestic deals

- Represented a Global 100 pharmaceutical company in its global merger and spin-off transactions.
- Represented a world's leading power tool provider in its disposition of global assets.
- Represented a global blockchain technology company with substantial China assets in corporate, securities and labor and employment matters.
- Represented an Indian public company in creation of global compliance program.
- Represented a world-leading mobile operator and provider headquartered in Japan in a private placement investment of US \$9 billion in a major U.S. wireless service provider.
- Represented one of the largest Japanese companies by revenue in technology transfer involving the first commercial nuclear power project built by Chinese.
- Represented a U.S. innovative medical device developer and distributor in its acquisition of 100% equity interests of a U.S. competitor.
- Represented the market leader of oxygen conservation manufacturer in a series of venture capital financing in the U.S.
- Represented a global provider of defense and security products in its asset sale in the U.S.
- Represented a U.S. private equity firm in a series of sales of portfolio companies, including sale of a provider of simulation and control technologies for training and optimization solutions in the aerospace, defense, and forestry sectors.

Outside the Office

Besides spending time with my children, I enjoy working out and running in Central Park to stay in shape and clear my mind. My husband and I like to travel frequently, both domestically and internationally. Because of my work and my personal interests, I keep up with worldwide current events, popular culture, and business and consumer trends, especially in China and other Asian countries.

Presentations

- Panelist, *Navigating Legal Complexities For High Net Worth Individuals*, Asian American Bar Association of New York, April 2024

Practices

Corporate
Cross-Border
Mergers and Acquisitions
Securities
Trusts & Estates
China Cross-Border

Admissions

Bar Admissions

New York

Court Admissions

U.S. District Court for the Eastern District of New York
U.S. District Court for the Southern District of New York

Education

Beijing University School of Law (LLB)
New York University School of Law (LLM)