



contact

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Paul advises both public and private companies on a broad range of matters including mergers and acquisitions, U.S. and international public offerings, private placements of debt and equity securities, Rule 144A placements, Regulation S cross-border offerings, and stock exchange listings. In addition to transactional work, Paul also provides ongoing advice to companies regarding general corporate matters and compliance with securities law and stock exchange requirements.

Paul acts for companies in a broad range of industries and has extensive experience working in the energy, mining, technology and cannabis sectors.

Experience

- **Cole International:** advised Cole International in a CAD\$190 million acquisition by Mullen Group Ltd.
- **Veren:** represented Veren in its merger with Whitecap Resources.
- **Moreld:** represented Moreld in its acquisition of Ocean Installer.
- **Greenfire Resources:** orchestrated merger with M3-Brigade Acquisition III Corp., resulting in a US\$950 million valuation for Greenfire on the NYSE, alongside a private offering, debt tender offer, credit agreement, and PIPE financing.
- **Scholly:** represented the scholarship search app, Scholly, in its sale of key assets to student lender, Sallie Mae ("SLM Corporation").
- **Arq:** represented client Arq Limited in its sale of all of its subsidiaries to Advanced Emissions Solutions, Inc. (NASDAQ: ADES).

- **Capital Markets and Leveraged Finance:** served as U.S. counsel to longtime client Greenfire Resources Inc. in the execution of its Fourth and Fifth Supplemental Indentures for Senior Secured Notes.
- **Warpaint PLC:** advised UK cosmetics company, in connection with its listing on the OTCQX under the symbol "WPNTF" on compliance with Exchange Act Rule 12g3-2(b) and advised on initial disclosures.

Practices

Securities
Canada Cross-Border
Cross-Border
Corporate
Mergers and Acquisitions

Admissions

Bar Admissions

New York

Affiliations

Member, New York City Bar Association
Member, New York State Bar Association
Member, American Bar Association
Fellow, Royal Society of Arts

Education

St. John's University School of Law (JD, 2013)

- New York State Bar Association William R. Ginsberg Environmental Award

Fordham University (BA, 2010)